

PACIFIC MODEL PORTFOLIO SOLUTIONS

Technology enabled model portfolio service

WE OFFER A COMPLETE RANGE OF MULTI-ASSET PORTFOLIO SOLUTIONS

CORE GROWTH

Five highly diversified multi-asset blended solutions which invest across Passive, Active, Factor and direct securities..

- ✓ Defensive
- ✓ Conservative
- ✓ Balanced
- ✓ Adventurous
- ✓ Aggressive

SUSTAINABLE

Truly multi-asset solutions with an outstanding track record which make genuine sustainable investment choices.

- ✓ Conservative
- ✓ Balanced
- ✓ Adventurous

INCOME

Designed to generate a consistent source of growing income, while seeking to grow the value of the capital invested in line with the rate of UK inflation.

- ✓ Defensive
- ✓ Balanced

PASSIVE

Cost-effective globally diversified investments through low-cost passive investments to meet a range of client investment objectives.

- ✓ Conservative
- ✓ Balanced
- ✓ Adventurous

BESPOKE PORTFOLIO SERVICE

Our teams work closely with advisers to create bespoke investment portfolios and ranges designed to reflect their specific requirements.

AVAILABILITY

The Pacific Model Portfolio Solutions are widely available across all leading UK and International Platforms and Life Companies.



PLEASE GET IN TOUCH

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